



Education & Skills  
Funding Agency

**Education and Skills Funding Agency**  
Cheylesmore House  
5 Quinton Road  
Coventry  
CV1 2WT

[ESFA help centre \(education.gov.uk\)](https://www.education.gov.uk)

**04 March 2024**

Dear colleague

### **Your annual funding letter for academic year 2024 to 2025**

Please find below your general annual grant (GAG) funding allocation statement for the 2024 to 2025 academic year, for pre-16 education.

For academies with sixth forms, your 16 to 19 funding statement will be uploaded to [document exchange](#) separately.

### **Understanding your allocation statement**

There is a range of information available to help you understand your allocation statement.

- The [academy general annual grant allocation guide](#) sets out a detailed explanation of each aspect of the allocation statement.
- We've published more information on [academies revenue funding](#), including information on funding paid outside of GAG.

### **Contact us**

We hope this material provides all the information you need, but please contact us via our [ESFA help centre \(education.gov.uk\)](#) if you have any further questions about your allocation statement.

I would like to take this opportunity to wish you every success for the year ahead.

Yours faithfully

**Mahmood Ahmed**  
Deputy Director  
Operational Excellence Division  
Funding Directorate



# Annual Letter of Funding

## Academy general annual grant allocation statement: 2024 to 2025

Name	Eppleton Academy Primary School	
LA name	Sunderland	
LAESTAB	3942107	
UKPRN	10037279	
URN	138213	
Opening date	01 June 2012	

### 1. Breakdown of academic year 2024 to 2025 school allocation

School budget share (excl. rates)	£978,923.80	See table A
<i>of which, notional SEN funding</i>	£182,766.65	See table A
Minimum funding guarantee	£0.00	See table B
Post-opening grant (start-up grant)	£0.00	See table C
<b>Total school allocation</b>	<b>£978,923.80</b>	

### 2. Breakdown of academic year 2024 to 2025 high needs allocation

Pre-16 high needs place funding	£0.00	See table D
<b>Total high needs allocation</b>	<b>£0.00</b>	(Excludes any top-up funding from LA)

<b>Total allocation (1 + 2)</b>	<b>£978,923.80</b>
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Information on funding lines that are in addition to GAG will be provided separately (pupil premium, for example).

[Guidance](#) to help you understand your GAG statement is available.

Your allocation does not include funding for national non-domestic rates (NNDR).



Table A - academic year 2024 to 2025 school budget share

Name	Eppleton Academy Primary School				
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Factor	Description	Rate	Weighting	Pupils	Sub-total	SEN %
1. Basic entitlement age weighted pupil unit (AWPU)	Primary (including reception)	£3,512.67	1.000000	181	£635,792.56	2.70
	Key stage 3	£4,972.67	1.000000	0	£0.00	1.80
	Key stage 4	£5,611.67	1.000000	0	£0.00	1.70
2. Deprivation	Primary IDACI band F	£235.00	0.111111	181	£4,726.11	25.00
	Primary IDACI band E	£285.00	0.472222	181	£24,359.57	25.00
	Primary IDACI band D	£445.00	0.011111	181	£894.94	25.00
	Primary IDACI band C	£485.00	0.183333	181	£16,093.89	25.00
	Primary IDACI band B	£515.00	0.055556	181	£5,178.65	25.00
	Primary IDACI band A	£680.00	0.000000	181	£0.00	25.00
	Secondary IDACI band F	£340.00	0.000000	0	£0.00	25.00
	Secondary IDACI band E	£450.00	0.000000	0	£0.00	25.00
	Secondary IDACI band D	£630.00	0.000000	0	£0.00	25.00
	Secondary IDACI band C	£690.00	0.000000	0	£0.00	25.00
	Secondary IDACI band B	£740.00	0.000000	0	£0.00	25.00
	Secondary IDACI band A	£945.00	0.000000	0	£0.00	25.00
	Primary free school meals (FSM)	£490.00	0.375691	181	£33,320.03	100.00
	Primary FSM6	£820.00	0.381215	181	£56,579.93	100.00
	Secondary FSM	£490.00	0.000000	0	£0.00	100.00
	Secondary FSM6	£1,200.00	0.000000	0	£0.00	100.00
3. Prior attainment	Primary attainment: low primary prior attainment	£1,170.00	0.296959	181	£62,887.01	100.00
	Secondary attainment: secondary pupils not achieving the expected standards in KS2 tests	£1,775.00	0.000000	0	£0.00	100.00
4. English as an additional language (EAL)	Primary EAL	£590.00	0.024691	181	£2,636.75	0.00
	Secondary EAL	£1,585.00	0.000000	0	£0.00	0.00
5. Mobility (over 6% applicable only)	Primary pupils starting school outside of normal entry dates (proportion above 6%)	£960.00	0.011823	181	£2,054.36	0.00
	Secondary pupils starting school outside of normal entry dates (proportion above 6%)	£1,380.00	0.000000	0	£0.00	0.00
<b>Total pupil-led factors</b>					<b>£844,523.80</b>	



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Table A (continued) - academic year 2024 to 2025 school budget share

Factor	Description	Rate	Weighting	Sub-total	SEN %
6. Sparsity	Sparsity funding (see further details in Table A.1)	-	-	£0.00	0.00
7. Lump sum	Primary lump sum	£134,400.00	1.000000	£134,400.00	0.00
	Secondary lump sum	£134,400.00	0.000000	£0.00	0.00
8. Split sites	Split sites	£0.00	1.000000	£0.00	0.00
9. PFI	PFI	£0.00	1.000000	£0.00	0.00
10. London fringe	London fringe	£978,923.80	0.000000	£0.00	-
<b>Total other factors</b>				<b>£134,400.00</b>	
MPPFL rate	Minimum per pupil funding level rate			£4,610.00	
MPPFL adjustment	Total adjustment required to ensure the academy meets the MPPFL rate set by the local authority			£0.00	0.00
<b>Total school budget share (excluding NNDR)</b>				<b>£978,923.80</b>	
<b>of which, notional SEN Budget</b>				<b>£182,766.65</b>	



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### Academic year 2023 to 2024 information

#### B.1 Calculation of baseline for academic year 2023 to 2024

1. Full year pre-16 academic year 2023 to 2024 school budget share	£949,208.72	Full year allocation
2. Mainstream schools additional grant	£33,226.00	
3. Lump sum (including fringe) in LA's funding formula for academic year 2024 to 2025	£134,400.00	
4. Academic year 2024 to 2025 sparsity value (including taper)	£0.00	
5. Approved MFG exclusions for academic year 2023 to 2024	£0.00	
6. Technical adjustments to academic year 2023 to 2024 baseline	£0.00	
7. Adjusted pre-16 academic year 2023 to 2024 school budget share	£848,034.72	= 1 + 2 - 3 - 4 - 5 - 6
8. Academic year 2023 to 2024 pupil NOR	188	
9. Academic year 2023 to 2024 MFG unit value	£4,510.82	7 / 8
10. Minimum value per pupil	£4,533.38	= 9 x (1 + 22)

### Academic year 2024 to 2025 information

#### B.2 Calculation of MFG budget for academic year 2024 to 2025

11. Academic year 2024 to 2025 school budget share	£978,923.80	Full year allocation
12. Lump sum (including fringe) in LA's funding formula for academic year 2024 to 2025	£134,400.00	
13. Academic year 2024 to 2025 sparsity value (including taper)	£0.00	
14. Approved MFG exclusions for academic year 2024 to 2025	£0.00	
15. Academic year 2024 to 2025 technical adjustments	£0.00	
16. Total MFG budget for academic year 2024 to 2025	£844,523.80	= 11 - 12 - 13 - 14 - 15
17. Academic year 2024 to 2025 pupil NOR	181	
18. Academic year 2024 to 2025 MFG unit value	£4,665.88	16 / 17
19. Academic year 2024 to 2025 guaranteed level of funding	£820,541.25	10 x 17



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Table B (continued) academic year 2024 to 2025 minimum funding guarantee

**MFG and scaling/capping calculation**

**B.3 Application of MFG floor and scaling/capping**

20. Does the LA apply capping and scaling?	No
21. Has growing school criteria been met?	No
22. MFG floor	0.50%
23. LA capping factor	0.00%
24. LA scaling factor	0.00%
25. Percentage change in MFG unit value between academic years 2023 to 2024 and 2024 to 2025	3.44% = $(18 - 9) / 9$
26. Extent to which percentage change falls below MFG floor	0.00% = IF (25 < 22, 22 - 25) ELSE 0
<b>27. MFG adjustment value (applying MFG floor)</b>	<b>£0.00 = 26 x 17 x 9</b>
28. Extent to which percentage change exceeds cap	3.44% = IF (25 > 23, 25 - 23) ELSE 0
29. Scale factor applied to excess above cap	0.00% = 28 x 24
<b>30. Affordability value adjustment (applying scale factor above cap)</b>	<b>£0.00 If capping applies = 29 x 17 x 9</b>
<b>31. Minimum per pupil funding level (post cap and scale)</b>	<b>£0.00</b>
<b>32. Overall net adjustment (MFG minus affordability plus MPPFL adjustment)</b>	<b>£0.00 = 27 - 30 + 31</b>
33. Academic year 2024 to 2025 MFG budget after MFG and affordability adjustments	£844,523.80 = 16 + 32
34. Academic year 2024 to 2025 MFG unit value after MFG and affordability adjustments	£4,665.88 = 33 / 17
35. Percentage change in MFG unit value after adjustments	3.44% = $(34 - 9) / 9$
<b>36. Total academic year 2024 to 2025 school budget share (excluding rates)</b>	<b>£978,923.80 = 11 + 32</b>



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Table C - academic year 2024 to 2025 post-opening grant (start-up grant)

1.	Start-up grant part A	£0.00
2.	Start-up grant part B - formulaic allocation	£0.00
3.	Post-opening grant - per pupil resources	£0.00
4.	Post-opening grant - leadership diseconomies	£0.00
5.	<b>Total post-opening grant (start-up grant) allocation</b>	<b>£0.00 = 1 + 2 + 3 + 4</b>

Table D - academic year 2024 to 2025 pre-16 high needs place funding

	Type	Place numbers	Annual per place unit value	Total pre-16 allocation
1.	Special unoccupied	0	£10,000.00	£0.00
2.	Special occupied	0	£6,000.00	£0.00
3.	Alternative provision	0	£10,000.00	£0.00
4.	<b>Total pre-16 high needs place funding</b>			<b>£0.00 = 1 + 2 + 3</b>

Table E - academic year 2024 to 2025 pupil matrix

	Reception uplift 1	Primary 2	Secondary 3	Total	
SBS	0	181	0	181	= 1 + 2 + 3
MFG	N/A	181	0	181	= 2 + 3